caseware

UK Charity SAM (Mercia)

2023-06 Release

caseware

Bug fixes / enhancements update
Released June 2023

Bug fixes / enhancements - Detailed list of changes

Document	Change/Detail
Content Enhancements	
B03 Preliminary engagement quality review	• Sign-off amended to "EQ sign off" scheme • References to EQC Review amended to EQ Review
B10 Engagement review	• Conclusion section removed as there is no conclusion wording in the Mercia documentation and sign-off at the document level achieves the same thing • Sign-off scheme amended to RI scheme
B20 Information gathering summary	• Conclusion section removed as there is no conclusion wording in the Mercia documentation and sign-off at the document level achieves the same thing
A21-2 Engagement quality review checklist	• Sign-off amended to "EQ sign off" scheme • References to EQC Review amended to EQ Review
Supplementary forms	• Amended document references to B30- • Amended visibility for preliminary tailoring questions based on the scenarios where supplementary forms are required
PF2-2 Key internal controls summary	• Sign-off enabled for conclusion and procedures • Comment box added to procedures
Content Bug Fixes	
B33 Going concern Risk Assessment	• Conclusion dropdown wording amended for where the programme has "not" been tailored accordingly.
Builder Form Enhancements	
B30 Standback assessment section	• Comment boxes are set to always be visible based on client feedback

B30 Warning for risks without assertions	• Warning message shows when trying to add a risk without an assertion in the summary of assertion level risks table
B32 Key assertions change	Assertions changed based on latest Mercia documentation: • "Accuracy, validation and allocation" changed to "Accuracy, valuation and allocation" • "Presentation and disclosure" to "Presentation (including disclosure) • "Financial statement" - Removed
Sign-off schemes for sampling forms	• Default sign-off scheme applied to sampling forms as default
Builder Form Bug Fixes	
B24/B24A Control removal	• Controls removed from the control module will also be removed from B24 and B24A
B24 Null repeaters	• Undefined titles in the dropdown for repeater forms and blank repeater forms created will be deleted and no longer be created
B30 Data loss and table ordering	• Data loss and the retention of data position when changing risk information has been fixed when working in a single tab workflow • See further guidance in our Help article here
B30 Performance improvements	• Form code refactored to optimize the form to improve speed
B30 Pagination implementation	• Page view for tables implemented to improve readability and performance
Other Enhancements	
Document Manager	• Sign-offs on document manager visible as default does not need to be toggled on
Other Bug Fixes	
Css Styling Issue (this was caused by a required style change from CWI that was applied to fix an issue where cells could not be overridden in chrome)	• Auto-calculated cells showing as white editable style fixed to show grey non-editable style • Sampling forms sample size/deduction reference tables style updated to grey auto-calculated non-editable cell style • Selections in the forms dropdowns will highlight those selections as blue in the sample size/deduction reference tables