Working Papers Network Licencing – Administrators' Installation Guide





Before You Start

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Administrators' Installation Guide

Introduction

Network Licensing depends on three primary components:

- License Server
- Administrative Tools
- Working Papers

The License Server can be installed on supported computers (see <u>System Requirements</u>) that is always on.

The Administrative Tools can be installed on any workstation computer and can be used to administer the Network License Server, including adding licenses and managing commuter licenses.

Working Papers can be switched to network licensing mode and will search the local subnet for a license server. If a license server is found, the client can attempt to acquire the appropriate license for Working Papers. If a license server cannot be found, the client can enter the host name of the license server manually into the prompt.

Installing the License Server and Administrative Tools

Procedure:

- 1. The CaseWare Network License Server installer can be found on the FTP site in the **\License Server** directory.
- 2. Execute **setup.exe** from a user account with Administrator Privileges on the server computer to open the Network License Manager install wizard.





3. Follow the instructions in the Wizard to complete the installation.

Tip: In the **Custom Setup** screen, you have the option to install the Network License server with Administrator tools or install them separately. The Network License Server needs to be installed on the Server that will manage licenses and the Administrator tools can be installed on the Server or another workstation on the Network.

Result:

The Network License Server will be installed as a Service and can be located in the **Control Panel | Administrative Tools | Services** as Sentinel RMS License Manager.

Q,		Services					
File Action View	v Help						
	g 🗟 🛛 🛐 🖿 🖿 🖬 🕩						
Services (Local)	Services (Local)						
	Sentinel RMS License Manager	Name	Description	Status	Startup Type	Log On As	
	Stop the service	Secondary Logon Secure Socket Tunneling Protocol Service	Enables star Provides su		Manual Manual	Local Syste	
	Pause the service Restart the service	Security Accounts Manager	The startup	Running	Automatic	Local Syste	
		Security Center	The WSCSV	Running	Automatic (D	Local Service	
	Description	Sensor Monitoring Service	Monitors va		Manual (Trig	Local Service	
	Sentinel RMS License Manager	🧠 Sentinel RMS License Manager	Sentinel RM	Running	Automatic	Local Syste	
	Sentiner havis Electise Manager	💁 Server	Supports fil	Running	Automatic	Local Syste	

If the license server does not appear in the Services listing, navigate to the license server installation directory (C:\Program Files\Common Files\SafeNet Sentinel\Sentinel RMS License Manager\WinNT) and execute loadls.exe to start the license server service.

The License Manager (Administrator Tools) can be found by clicking the **Start** button **Start** navigating to **CaseWare International | License Manager** directory.



Windows Firewall

The license server may need to be added to the exception list in the Windows Firewall or any third party firewall that may be running on the license server. Check to see if the license server has been added to the exception list by navigating to **Control Panel | System and Security | Windows Firewall | Allow program or feature through Windows Firewall**. If it does not appear, select **Allow another app** and browse to the license server installation directory and select **Iservnt.exe**.

In addition, you may need to add a port exception for TCP Port 5094.

Adding Port Exception:

- 1. In the left pane, click **Advanced settings**. If you're prompted for an administrator password or confirmation, type the password or provide confirmation.
- 2. In the **Windows Firewall** with Advanced Security dialog box, in the left pane, click Inbound Rules, and then, in the right pane, click **New Rule.**
- 3. Select **Port** and type 5093 in the **Specific local ports** field.
- 4. Click **Next** and select **Allow the connection**. Click **Next** and select the profiles for which the rule to apply.
- 5. Click **Next** and type a Name for the rule. Click **Finish** to add.

Generating your Server's Locking Code

In order to return a License String for your server computer, your distributor requires your server's Locking Code(New Style). To check the locking code, on the server computer, click **Start** button and navigate to **CaseWare International | Get License Code**.

eWare License Info	
Locking Code (Version 8):	
Diagnostic Code:	
Disk ID	
Close	
	Locking Code (Version 8): C-5BB91-8 Diagnostic Code: 4-1FE5D Disk ID



The locking code is a hardware-based fingerprint of the server computer. All issued licenses will be locked on this computer. Send this information to your distributor to obtain your license code.

Adding a License

Prerequisite:

- Obtain license code from your distributor before adding the license to your Network License Server.

Procedure:

- 1. Click the Start button and navigate to CaseWare International | License Manager.
- 2. On the left pane, expand **Subnet Servers** and select the computer on which the license server has been installed.
- 3. Right-click the server in the list and select **Add Feature | From a String | To a Server and its File**.

Add Feature	From a File	
Remove all Features	From a String	To Server
Revoke Licenses by Permission Ticket		To Server and its File
Add to Defined List		
Shutdown Server		
Refresh	Number of annual	Mainda Da

4. Copy and paste the license code sent to you by your distributor into the License code box.

License code:	

Result:

The purchased license is now visible below the server. Users can now get a license code by pointing to your Network License server.



ature Info License I	nfo Client Info				
icense type:	Normal licer	nse	Start date:	Tue Sep 23 00:	00:00 2014
Commuter license:	Yes		End date:	Mon Aug 31 23:	59:59 2015
Allowed on VM: Ye			Ť.		
Criteria		Value		1	^
Check time tamper Combining Property Commuter maximum of	checkout davs	Yes Exclusiv 30	ve license		
Grace allowed Hold time		No 0 secs			
Holding criteria Key lifetime		None 600 sec	s		~

Generating Remote Commuter license

Procedure

- 1. Click the Start button and navigate to CaseWare International | Commuter.
- 2. Click **Search** to search the Subnet for your license server, or click **Single Server** and enter the address of the server.
- 3. Select the **Check out authorization for remote machine** box, and set the number of days for the commuter authorization (default 30).

Ixame	Description		
License Type	Normal License		
Feature Name	CA_SYNC		
Feature Version	2014		
Maximum Checkout Period	30		
Maximum Concurrent User(s)	1		
Commuter Tokens in Use	0		
Commuter Tokens Left	1		
Soft Limit on Users	0		
License Start Date	Tue Sep 23 00:00:00 2014		
License Expiration Date	Mon Aug 31 23:59:59 2015		
Token Lifetime(heartbeat)	600 secs (10 min(s))		
Check out authorization for remote nter duration for which the existing c e extended (Leave blank for fresh cl	machine ommuter token need to I I No Limi heckout):		
Check out authorization for remote nter duration for which the existing co e extended (Leave blank for fresh cl nter number of days until the commut	machine ommuter token need to I I No Limi heckout): ter authorization expires : 30 I No Limi		



4. Copy and paste the Remote Locking Code into the Locking code string box.

Enter ti	ne locking	code string	for remote	machine		
						-
C Get loc	king code	string for re	mote mach	ine from f	ile	
C Get loc	king code	string for re	mote mach	ine from f	ile	

5. Click to Save

Result

The authorization is saved to a file that can be sent to the end user.

Note: Do not change the server name or domain membership as this will invalidate your license and cause license issues when a commuter license is checked out.

Repository Licenses

Repository licenses have been added to make it easier for end users. When a workstation requests a license from a network server with a repository license, it receives a local standalone license for the duration of the network license term. As a result, users working offsite will receive semi-permanent commuter checkout licenses automatically when requesting a license.

Note: Repository Licenses cannot be used by end user stations that are terminal server or Citrix.

Revoking Licenses

Commuter Licenses should be checked in before making infrastructure changes, otherwise you will lose the ability to check in the licenses and must wait for them to expire. If your Network License is a Repository License (semi-permanent machine-locked license), you will need to check in the license on each workstation before making infrastructure changes or changes to the license server. This can be done by end users through the Working Papers User Interface, but we also provide a command-line option for executing a commuter checkin.

More information on license revocation is available in the section License Revocation Wizard.



Procedure:

- 1. Click the Start button and navigate to CaseWare International | License Manager.
- 2. From the Tools menu, select Generate Revocation Password.
- 3. Type a password and click **Generate** and then select a directory to save the revocation password.
- 4. Right-click the applicable license server and select **Revoke** to generate a permission ticket.
- 5. Send permission ticket to support.

From the command-line or a script, execute "cwin32.exe /commutercheckin" or "cwin64.exe /commutercheckin" to execute the check-in process. If you monitor the result code, a result of 0 indicates success, any other result is failure.

Working Papers will also do both of these things (where applicable), when it is uninstalled.

If you wish to suppress this behaviour, you can call the Uninstall command with the **NOREVOKE=1** and/or **NOCHECKIN=1** properties to leave the existing license in place.

Revoking Licenses will allow the end user to reduce the number of License Tokens.

Response Codes for Commuter Check-In:

COMMUTER_SUCCESS	0
COMMUTER_ERROR	-1
COMMUTER_CANNOT_CONTACT_SERVER	-4
COMMUTER_CANNOT_FIND_FEATURE_INFO	-5
COMMUTER_FEATURE_NOT_COMMUTER_TYPE	-6
NO_MORE_COMMUTER_LICENSE	-7
COMMUTER_LICENSE_CHECKED_BY_CLIENT	-9
COMMUTER_LICENSE_IS_REMOTELY_CHECKED	-10
COMMUTER_LICENSE_NOT_CHECKED_BY_CLIENT	-11
COMMUTER_LICENSE_EXPIRED	-12
COMMUTER_NOSPECIFY_SERVER	-13
COMMUTER_NOCONTACT_SERVER	-14
Response Codes for Commuter Check-In	

LS_SUCCESS	0
LS_FAILURE	non 0
7	