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Caseware Working Papers 2023

New Features Guide

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Features

General

- Updated Chromium Embedded Framework to version 109.

Business units

- Working Papers now seamlessly integrates with Cloud business units, enabling organizations to manage their staff and entities across multiple interconnected Cloud sites. Users can access their engagement files regardless of the business unit where they are stored.

History and milestones

- Added a history event for manually relocking a previously locked down engagement file. You can enable tracking for this event in your file's history settings.

Hybrid on Prem

- Template authors can now embed IDEA analytics from their installed IDEA SmartAnalyzer workflows into CaseView paragraphs, enabling them to standardize which tests to run and when. Users can perform analytics on the engagements and receive results without having to leave the Working Papers interface.

Interface

- The Caseware Cloud search menu in the Consolidation | Properties, Consolidation | New | Existing File, Connect to SmartSync Copy... and Locate Parent of... dialogs has been modernized to improve performance and functionality.
- The SmartSync Server menu on the Working Papers File | Open page can now be automatically hidden when you connect to a Caseware Cloud site.
- Improved the wording in the Rename File confirmation dialog to clarify that Cloud-integrated files can be renamed, but Cloud-published files cannot.

Print and save

- When exporting a CaseView document that contains external documents to a PDF, the PDF copies of the external documents can now be read by a screen reader and the text can be copied and pasted.

Imports

Working Papers now supports imports from the following software packages:

- Sage 50 Accounts 2023 (UK)

Fixes

CaseView

- Fixed an issue where text copied from external PDFs in CaseView would appear distorted when pasted into other text editors.

- Fixed an issue where document sections with a sort group name that exceeds 256-characters would cause the document to stop responding.

Compression

- Fixed an issue that prevented some files with special characters in the file name from being compressed.

Hybrid Cloud

- Fixed an issue where Cloud-integrated files with accented characters in the file name would fail to open when a sync copy was downloaded from the File | Open | Caseware Cloud menu.

- Fixed an issue (Error code: 0x8007001d) that prevented Cloud-integrated engagement files from being converted from the Working Papers interface.

- Fixed an issue where the Year-End Close Performed column in the Working Papers app on Cloud would not update with the correct year-end close status for each file.

- Fixed an issue where temporarily losing an internet connection would cause a connection error in active sync copies, rather than switching to the Offline status. The sync copies would only reconnect to Cloud after restarting Working Papers.

- Fixed an issue that prevented users from opening sync copies after the parent entity was moved to another business unit.

- Restored Queries functionality in Cloud sites that utilize business units.

- Restored multiple COM functionalities in Cloud sites that utilize business units.

SmartSync

- Fixed an issue where after uncompressing a compressed sync copy, it would attempt to synchronize with the original parent file even if it was abandoned. This was potentially causing the sync copy to synchronize with two different parent files.

Templates

- Fixed an issue where script names exceeding 20 characters would block template updates.

Interface

- Fixed an issue where upon opening an engagement file, the messages "Updating balance sheet account balances" and "Processing registration" would display, but not progress, preventing access to the file's contents.